

Change of authorised signatory for trust and business accounts

Please complete all fields. To change the authorised signatory on your RaboDirect account, please complete this form and send it with the associated supporting documents to:

POST: Freepost RaboDirect , P O Box 38567, Wellington 5045 **OR EMAIL:** service@rabodirect.co.nz

Step 1: Account details

I / We wish to change the authorised signatory for the following account:

Your RaboDirect customer number

RaboDirect account number

Account name

Please remove the following authorised signatory

Name

Step 2: Signatures

Director (one required) Trustees (two required) Committee members (two required)

I/We authorise the following person to act as the sole authorised signatory on the above account.

Date dd/mm/yyyy

Name

Date dd/mm/yyyy

Name

Step 3: New authorised signatory

Name

Home phone number

Mobile phone number

Date of birth

Industry - Select the industry you work in from the list provided on the last page and enter it below.

Occupation - Select your occupation from the list provided on the last page and enter it below. If your occupation is not in the list, please enter it below.

Email address

Postal address

Address

Town/City

Postcode

Country

Residential address

Address

Town/City

Postcode

Country

* The new authorised signatory will be the new sole user of the Digipass for the account.

Please give the Digipass to the new authorised signatory. If a replacement Digipass is required please tick.

Change of authorised signatory for trust and business accounts

Step 4: Verify your details

Anti-Money Laundering legislation means we need to verify your identity. We can attempt to verify your identity electronically, or you can provide certified identity documents.

Select how you would like to be verified

Electronically

I give consent for RaboDirect to verify my identity electronically using the details entered by providing those details to the NZ Transport Agency, the Department of Internal Affairs or a credit reporting agency or other entity for that purpose.

Please provide as many of the following details as possible:

New Zealand passport number

e.g. LN654123

Passport expiry date

dd/mm/yyyy

New Zealand driver's licence number

e.g. BT 123456

Licence version (5b)

e.g. 605

Licence plate (on a vehicle registered in your name)

e.g. ABC123

Manually

I agree to provide certified identity documents to RaboDirect to verify my identity. For more information on certified documentation, read our **Identity Verification Checklist** which can be found on our website or contact us on 0800 22 44 33.

Step 5: New authorised signatory signature

Signature

Date

dd/mm/yyyy

Change of authorised signatory for trust and business accounts

Industry and occupation reference

Industry

Accommodation	Education	Personal services
Agriculture	Finance*	Precious stones & jewellery
Business & professional services	Fishing	Property & business services
Catering	Forestry	Public works contracts
Casino & gambling activities	Government	Residential property
Charity / fundraising	Health & community services	Retail trade
Commercial property (investment or development)	Households*	Scrap & metal dealers
Communications	Insurance*	Sex worker
Computer service	Legal services	Telecom companies
Construction	Mining	Textiles & clothing manufacturing
Culture & recreation	Oil, gas & energy	Tourism
Dealers in art or antiques	Other manufacturing	

* Applicable to personal account holders and authorised signatories only. Not available as an industry for business or trust applicants.

Occupation

Accounting / Financial professional	Executive / Senior Manager	Real Estate agent
Administration	Household executive	Retired
Arts, Design & Media	Hospitality / tourism	Sales
Art or antique dealer	Health or Welfare	Scrap metal dealer
Automotive, Engineering, Science & Transport	ICT Professionals	Sports or Personal Service Worker
Beneficiary	Jeweller / precious stones dealer	Student
Casino / gambling activities	Labourer	Telecommunications worker
Charity / fundraising activities	Legal professional	Trades person
Cleaner, factory or laundry	Machine or plant operator	Vehicle dealer
Construction, mining or farm	Other business professional	Wood & paper manufacturing
Defence Force employee	Personal assistant or secretary	
Education Professional	Property developer	