

# NoticeSaver - Early Release of Funds Financial Hardship Declaration

Use this form to request an early release of your funds on the grounds of financial hardship.

Generally RaboDirect customers are not allowed to withdraw funds from their NoticeSaver account before the expiry of the required notice period. However, in exceptional circumstances such as financial hardship, you may request an immediate release of funds without notice. To ensure there is no delay in processing your request this form must be completed and sent to us along with supporting documentation.

Complete and send this form with your supporting documentation to:

Freepost RaboDirect    OR    Email to: [info@rabodirect.co.nz](mailto:info@rabodirect.co.nz)  
P.O. Box 38567  
Wellington 5045

Please ensure this form is completed with a blue or black pen using BLOCK letters and cross (X) to mark the answer boxes below.

## Supporting Documentation

### Type of hardship

**Severe financial hardship** – To meet reasonable and immediate living expenses.

**Accommodation or transport modification** – To fund specific modifications to a principal place of residence or vehicle required to meet special needs arising from a disability.

**Funeral and related expenses** – To assist with funeral and/or other expenses related to the death.

**Sale of Property** - to prevent sale of your house by your mortgage provider.

**Other compassionate grounds** - To meet expenses in other hardship cases e.g. medical expenses.

### Required Documentation

- Copies of bills which are due, and three months of transactional bank statements.
- Quotes from qualified trades people for the required modifications, and three months of transactional bank statements.
- Invoices for the funeral and/or other expenses, and three months of transactional bank statements.
- Document(s) from your mortgage provider confirming the sale of your property and outstanding debt the early release of funds would be paying out, and three months of transactional bank statements.
- Copies of documents which support your hardship situation, and three months of transactional bank statements.

## Account Holder Details

### Full Name

### Full Name (if applicable)

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## Account Holder Details (continued)

RaboDirect Customer Number

Email address

Address

## Hardship Details

Type of financial hardship

Withdrawal amount \$

## Declaration

I/we declare that the information provided is true, correct and complete.

Signature 1

Signature 2 (if applicable)

Date

Date